

10 January 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOC, VHYSOD, VHYSOE, VHYSOF & VHYSOG), declared the record date for entitlements to AUD 0.617925, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 3 January 2024, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 2 January 2024. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$26.5475	\$25.9296
VHYSOB	\$26.3319	\$25.7140
VHYSOC	\$27.1922	\$26.5743
VHYSOD	\$25.9223	\$25.3044
VHYSOE	\$19.4219	\$18.8040
VHYSOF	\$34.7795	\$34.1616
VHYSOG	\$41.2829	\$40.6650

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager