



Announcement Summary

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**Entity name**

FINTECH CHAIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 10, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
FTCAC	CONVERTIBLE BONDS	4,962,947	Repayment or redemption of +convertible debt security without conversion	09/01/2024

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

FINTECH CHAIN LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

158702400

### 1.3 ASX issuer code

FTC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

FTCAC : CONVERTIBLE BONDS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

4,962,947

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

9/1/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

FTC refers to 4,962,947 Convertible Bonds issued to a independent third party on 10 January 2023. These Convertible Bonds matured at 5:00pm on 9 January 2024. FTC entered an one-year loan agreement with this independent third party for USD716,000 after the cessation of Convertible Bond. The interest rate is 6.0% p.a and the maturity date is 9 January 2025.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FTC : CHESS DEPOSITARY INTERESTS 1:1	650,769,588

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FTCAC : CONVERTIBLE BONDS	0
FTCAA : ORDINARY FULLY PAID	3

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.