



Announcement Summary

**Entity name**  
MACQUARIE GROUP LIMITED

**Date of this announcement**  
Wednesday January 10, 2024

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MQGAM	DEFERRED SHARE UNITS	1,658	31/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

94122169279

### 1.3 ASX issuer code

MQG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/1/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

MQGAM : DEFERRED SHARE UNITS

**Date the +securities the subject of this notification were issued**

31/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Macquarie Employee Retained Equity Plan (MEREP) can be found in the Remuneration Report within the Macquarie Group Limited 2023 Annual Report: <https://www.macquarie.com/assets/macq/investor/reports/2023/macquarie-group-fy23-annual-report.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This notification pertains to grants of DSUs to a number of participants on a number of different dates during the period and therefore the securities the subject of this notification were issued on a number of different dates

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Issue details

**Number of +securities**

1,658

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26	9,054,910
MQG : ORDINARY FULLY PAID	385,079,270
MQGPF : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-09-29	7,500,000
MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24	10,000,000
MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27	7,254,400

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MQGAO : PERFORMANCE SHARE UNITS	652,003
MQGAM : DEFERRED SHARE UNITS	4,699,329



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,658

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A