



10 January 2024

ASX:AYT

EXTENSION CLOSING DATE – ADDENDUM

AUSTIN METALS LIMITED (“**AYT**” or the “**Company**”) announced on 11 December 2023 that it would be undertaking a share purchase plan (“**SPP**”) to Eligible Shareholders (defined below) of up to 83,333,333 fully paid ordinary shares (“**SPP Shares**”) and 41,666,666 free-attaching Options (“**SPP Options**”) at an issue price of \$0.006 per Share to raise \$500,000 (“**SPP Offer**”). The Company reserves the right to accept oversubscriptions under the SPP Offer.

The Company advises that the closing date for the Offer will be extended from 12 January 2024 to 19 January 2024 at 5.00pm (Sydney time). As an addendum to the ASX release dated 9 January 2024, the following indicative timetable is provided in conjunction with the updated Appendix 3B as released on 10 January 2024.

Indicative Timetable

Action	Date*
Record Date for SPP Offer	8 December 2023
Announcement of SPP and Placement	11 December 2023
Issue of Tranche 1 Placement Shares and cleansing notice	15 December 2023
Quotation of Tranche 1 Placement Shares under Placement	15 December 2023
Lodgement of this Prospectus with ASIC	
Opening date of the Offers under the Prospectus	21 December 2023
Closing Date of SPP Offer**	19 January 2024
Announcement of results of SPP Offer	29 January 2024
Issue of Shares and Options under SPP Offer	29 January 2024
Notice of General Meeting dispatched	31 January 2024
Date of General Meeting	29 February 2024
Closing Date of Shortfall Offer and Placement Options Offer	1 March 2024

Shareholders with any questions in relation to the SPP may contact the Company on (08) 9463 2463 or by email at sonu.cheema@nexiaperth.com.au.

For and on behalf of the Board of Austin Metals Limited.

For further information, please contact:

Sonu Cheema

Company Secretary

E: sonu.cheema@nexiaperth.com.au

T: +61 8 9463 2463