Announcement Summary

Entity name

MEGAPORT LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 11, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MP1AE	RESTRICTED STOCK UNITS	5,760	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2023
MP1AD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,833	Expiry of option or other convertible security without exercise or conversion	07/12/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

MEGAPORT LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	607301959

1.3 ASX issuer code

MP1

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

11/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,833

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/12/2023

Is the entity paying any consideration for the cessation?
☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

MP1AE : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,760

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?
☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	159,124,810

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	2,584,773
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,667

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.