



Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Friday January 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FLXAD	OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/01/2024
FLXAE	OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/01/2024
FLXAF	OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/1/2024

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/1/2024

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED

Unquoted +equity securities that have ceased



Number of securities that have ceased

1,222,221

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/1/2024

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	204,499,713

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAL : OPTION EXPIRING 12-JAN-2026 EX \$0.36	1,388,889
FLXAK : OPTION EXPIRING 14-JUL-2024 EX \$0.36	426,667
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	0
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	0
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	0
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,277,005

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.