

ASX Announcement

15 January 2024

SETTLEMENT OF SHARE SALE DEED - MEDLAB IP PTY LTD (ACN 165 345 362) AND MEDLAB CLINICAL US INC.

Medlab Clinical Ltd (**Company**) refers to its previous announcement of 9 November 2023 and the Shareholder approval obtained at the Company's general meeting held on 22 December 2023.

The Company advises that the sale of 100% of the issued share capital in Medlab IP Pty Ltd (ACN 165 345 362) and Medlab Clinical US Inc., from its wholly owned subsidiary Medlab Pty Ltd (ACN 158 322 126) to Dr. Sean Hall, completed on Friday, 12 January 2024.

The Company notes that the record date for determination of those shareholders entitled to any future royalty payments under the share sale deed with Dr. Sean Hall, is the date of settlement (being 12 January 2024). The Company encourages all shareholders to provide/update their bank details and contact details with the Share Registry via:

email: admin@advancedshare.com.au; or

• phone: 08 9389 8033.

This announcement has been approved for the release by the Board of the Company.