



Announcement Summary

**Entity name**  
SOCO CORPORATION LTD

**Date of this announcement**  
Tuesday January 16, 2024

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 22-JUL-2025 EX PRICE NIL	1,559,521	15/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SOCO CORPORATION LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61660362201

**1.3 ASX issuer code**

SOC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

16/1/2024



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 22-JUL-2025 EX PRICE NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Parks	Stephen Parks	259,921

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	22/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid Ordinary Shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://soco.com.au/wp-content/uploads/2023/03/Omnibus-Incentive-Plan-SOCO-Corporation-Ltd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

---

**Number of +securities**

1,559,521

---

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SOC : ORDINARY FULLY PAID	137,977,135

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SOCAG : PERFORMANCE OPTION EXPIRING 03-OCT-2028 EX NIL	1,000,000
SOCAG : OPTION EXPIRING 22-JUL-2024 EX NIL	208,332
SOCAB : OPTION EXPIRING 06-FEB-2025 EX \$0.08	500,636
SOCAD : OPTION EXPIRING 18-NOV-2027 EX \$0.20	1,200,000
SOCAC : OPTION EXPIRING 23-DEC-2026 EX \$0.30	3,125,000
New class - code to be confirmed : OPTIONS EXPIRING 22-JUL-2025 EX PRICE NIL	1,559,521



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13