



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GN	ORDINARY FULLY PAID	7,294,118	16/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5G NETWORKS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jan-2024 12:17	New - Proposed issue of securities - 5GN	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

5GN : ORDINARY FULLY PAID

Issue date

16/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	0	0.00 %



Issue details

Number of +securities to be quoted

7,294,118

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for acquisition of Security Shift business

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,240,000.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	342,345,347

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GNAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
5GNAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
5GNAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
5GNAA : PERFORMANCE RIGHTS	5,000,000
5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,500,000
5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	2,750,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	9,000,000



5GNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17	250,000
5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,300,000
5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	4,100,000