



Announcement Summary

Entity name

BEFOREPAY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2024

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
B4P	ORDINARY FULLY PAID	11,633,064	17/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEFOREPAY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

633925505

1.3 ASX issuer code

B4P

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

B4PAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

B4P : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

11,633,064

And the date the escrow restrictions have ceased or will cease

17/1/2024

Issue date

17/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

11,633,064

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Not applicable, issued prior to the Company being admitted to the official list of ASX. Refer to the Replacement Prospectus and Admission and Quotation notification of 13 January 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
B4P : ORDINARY FULLY PAID	46,951,761

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4PAF : ORDINARY FULLY PAID RESTRICTED	0
B4PAI : OPTION EXPIRING 30-JUN-2024 RESTRICTED	1,706,800
B4PAJ : OPTION EXPIRING 01-AUG-2026 RESTRICTED	20,000
B4PAH : OPTION EXPIRING 27-JAN-2024 RESTRICTED	41,400
B4PAK : OPTION EXPIRING 01-JUL-2031 RESTRICTED	242,200
B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,440,522
B4PAM : PERFORMANCE RIGHTS	2,387,391