



Announcement Summary

Entity name

METAROCK GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 17, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYE	ORDINARY FULLY PAID	459,285	16/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAROCK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142490579

1.3 ASX issuer code

MYE

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

**FROM (Existing Class)
ASX +security code and description**

No security currently exists

**FROM (Existing Class)
+Security description**

NED Plan approved by shareholders at the 2023 AGM.

**TO (Existing Class)
ASX +security code and description**

MYE : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

459,285

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2023 Notice of Annual General Meeting:
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02724896-2A1480674>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Murray Smith	Murray Smith	153,095
Peter Barker	Bronwyn Kerr	153,095
Andrew Watts	Watty Pty Ltd ATF The Watty Super Fund	153,095



Issue date

16/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

459,285

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Ordinary Shares issued under NED Plan, as approved by shareholders at the 2023 Annual General Meeting.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.130600

Any other information the entity wishes to provide about the +securities to be quoted

Ordinary Shares issued under NED Plan, as approved by shareholders at the 2023 Annual General Meeting.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MYE : ORDINARY FULLY PAID	306,525,971

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYEAN : PERFORMANCE RIGHTS	4,514,868
MYEAM : OPTION EXPIRING 31-MAY-2028 EX \$0.23	52,843,795



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14