



## Update Summary

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**Entity name**

PENGANA PRIVATE EQUITY TRUST

**Security on which the Distribution will be paid**

PE1 - ORDINARY UNITS FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

18/1/2024

**Reason for the Update**

Update for DRP price

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

PENGANA PRIVATE EQUITY TRUST

#### 1.2 Registered Number Type

ABN

#### Registration Number

40224854822

#### 1.3 ASX issuer code

PE1

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Update for DRP price

#### 1.4b Date of previous announcement(s) to this update

19/12/2023

#### 1.5 Date of this announcement

18/1/2024

#### 1.6 ASX +Security Code

PE1

#### ASX +Security Description

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2023



**2A.4 +Record Date**

3/1/2024

**2A.5 Ex Date**

2/1/2024

**2A.6 Payment Date**

29/1/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.03181400

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.03181400

**3A.2 Is the ordinary dividend/distribution franked?** No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.03181400

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday January 4, 2024 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

11/1/2024

**End Date**

17/1/2024

**4A.5 DRP price calculation methodology**

The DRP price is the lower of the ex-distribution Net Asset Value (NAV) at the end of the distribution period and the 5 day volume-weighted average price (VWAP) of units traded on the ASX commencing from the trading day after the release of the period end NAV

**4A.6 DRP Price (including any discount):**

AUD 1.49080

**4A.7 DRP +securities +issue date**

29/1/2024

**4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**



No

**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Subject to clauses 2.3 and 3.1 of the DRO, all Unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP.

**4A.12 Link to a copy of the DRP plan rules**

<https://pengana.com/wp-content/uploads/Shareholders/PE1/Pengana-Private-Equity-Trust-DRP-Distribution-Reinvestment-Plan-2020-v2-CLEAN.pdf>

**4A.13 Further information about the DRP**

None

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**