

Share Buy Back – Notice of Meeting

Mighty Kingdom Limited (“MKL” or the “Company”) refers to the release dated 15 December 2023. In accordance with undertakings given to the Takeovers Panel, the Company and Gamestar agreed to enter into a share buy back agreement, for the selective buy-back of shares held by Gamestar (“agreement”).

The Company and Gamestar have agreed to take all steps to complete the share buy-back under that agreement, including the Company seeking shareholder approval of the buy-back under the *Corporations Act*.

The Company dispatched the buy-back agreement and the proposed Notice of Meeting with accompanying documents for shareholders to approve the buy-back to the Australian Securities and Investments Commission (**ASIC**) on 18 December 2023 and 15 January 2024 respectively. Whilst awaiting confirmation of lodgement of those documents from ASIC, the Notice of Meeting was inadvertently sent to shareholders on 17 January 2024 due to an administrative error. The date of the meeting is subject to change to a later date, upon ASIC’s confirmation of lodgement of the dispatched documents. The Company will update shareholders with a replacement Notice of Meeting shortly.

This release has been approved by the Board of Mighty Kingdom.

For further information, please contact

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ASX CODE: MKL**CAPITAL STRUCTURE**

Share Price (17/1/24)	\$0.017
Shares on Issue (m)	475.9m
Market Cap	\$8.1m

MAJOR SHAREHOLDERS

Imagination	14.8%
Entertainmet	
Gamestar Studios	13.7%
Philip Mayes	11.1%

BOARD & MANAGEMENT**David Butorac**

Non-Executive Chair

Ian Hogg

Non-Executive Director

Simon Rabbitt

Interim Chief Executive Officer

Kaitlin Smith

Company Secretary

CONTACT

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ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.