



Australian Mines Limited

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19 January 2024

Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
tradinghaltssydney.com.au

Results of General Meeting

Australian Mines Limited (“Australian Mines” or “the Company”) (AUZ: ASX) advises the results of its General Meeting held today, poll information where relevant and proxy information are as set out in the attached schedule.

Yours faithfully

Oliver Carton
Company secretary

Authorized for release by the Company Secretary

For more information, please contact:

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Australian Mines Limited
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Disclosure of Proxy Votes

Australian Mines Limited

Extraordinary General Meeting

Friday, 19 January 2024



Automic

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 APPROVAL TO ISSUE CONSIDERATION SHARES AND TO COMPLETE THE ACQUISITION	P	125,511,659	91,301,766 72.74%	32,675,156 26.03%	334,478	1,534,737 1.22%	92,836,503 73.97%	32,675,156 26.03%	334,478	Passed
2.1 RATIFICATION OF ISSUE OF 66,678,642 FIRST TRANCHE PLACEMENT SHARES	P	117,050,847	90,372,986 77.21%	25,092,211 21.44%	8,795,290	1,585,650 1.35%	91,958,636 78.56%	25,092,211 21.44%	8,795,290	Passed
2.2 RATIFICATION OF ISSUE OF 75,603,943 FIRST TRANCHE PLACEMENT SHARES	P	117,033,428	90,372,986 77.22%	25,074,792 21.43%	8,812,709	1,585,650 1.35%	91,958,636 78.57%	25,074,792 21.43%	8,812,709	Passed
3.1 APPROVAL OF ISSUE OF SECOND TRANCHE SHARES	P	117,045,247	90,318,511 77.17%	25,141,086 21.48%	8,800,890	1,585,650 1.35%	91,904,161 78.52%	25,141,086 21.48%	8,800,890	Passed
3.2 APPROVAL OF ISSUE OF PLACEMENT OPTIONS	P	125,623,911	90,172,558 71.78%	33,865,703 26.96%	222,226	1,585,650 1.26%	91,758,208 73.04%	33,865,703 26.96%	222,226	Passed
3.3 APPROVAL OF ISSUE OF 20,000,000 LEAD MANAGER OPTIONS TO GBA CAPITAL	P	117,021,417	90,128,964 77.02%	25,296,166 21.62%	8,824,720	1,596,287 1.36%	91,725,251 78.38%	25,296,166 21.62%	8,824,720	Passed
4.1 RATIFICATION OF ISSUE OF 20,000,000 SHARES TO LIND GLOBAL FUND II, LP	P	114,094,237	87,383,625 76.59%	25,124,962 22.02%	11,751,900	1,585,650 1.39%	88,969,275 77.98%	25,124,962 22.02%	11,751,900	Passed
4.2 RATIFICATION OF ISSUE OF 12,727,273 SHARES TO SBC GLOBAL INVESTMENT FUND	P	116,934,847	90,242,198 77.17%	25,096,362 21.46%	8,911,290	1,596,287 1.37%	91,838,485 78.54%	25,096,362 21.46%	8,911,290	Passed



Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
4.3 RATIFICATION OF ISSUE OF 14,000,000 SHARES TO SBC GLOBAL INVESTMENT FUND	P	116,934,847	90,192,198 77.13%	25,146,362 21.50%	8,911,290	1,596,287 1.37%	91,788,485 78.50%	25,146,362 21.50%	8,911,290	Passed
5.1 APPROVAL OF ISSUE OF SHARES TO LIND GLOBAL FUND II, LP	P	114,068,834	87,391,772 76.61%	25,080,775 21.99%	11,777,303	1,596,287 1.40%	88,988,059 78.01%	25,080,775 21.99%	11,777,303	Passed
5.2 APPROVAL OF ISSUE OF SHARES TO SBC GLOBAL INVESTMENT FUND	P	116,904,444	90,233,381 77.19%	25,074,776 21.45%	8,941,693	1,596,287 1.37%	91,829,668 78.55%	25,074,776 21.45%	8,941,693	Passed
6 CHANGE OF NAME	P	100,486,406	91,529,211 91.09%	7,354,504 7.32%	25,359,731	1,602,691 1.59%	93,131,902 92.68%	7,354,504 7.32%	25,359,731	Passed

