

Announcement Summary

Entity name

OBJECTIVE CORPORATION LIMITED

Date of this announcement

Monday January 22, 2024

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options issued under employee equity plan	550,000	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OBJECTIVE CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

16050539350

1.3 ASX issuer code

OCL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/1/2024



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX	+security	code
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+Security description

New class - code to be confirmed

Options issued under employee equity plan

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

29/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities

Ben Tregoning Tregoning Family Trust 550,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 14.85000000

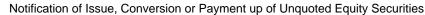
1/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440289-2A1333148

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

550,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
OCL : ORDINARY FULLY PAID	95,208,816

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCLAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	371,250
OCLAAC : OPTION EXPIRING 30-APR-2027 EX \$14.85	100,000
OCLAAA : OPTION EXPIRING 31-JAN-2025 EX \$12.50	200,000
OCLAAB: RIGHTS	60,500
OCLAN : OPTION EXPIRING 01-JUL-2030 EX \$7.50	291,250
New class - code to be confirmed : Options issued under employee equity plan	550,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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