



Announcement Summary

Name of entity

EAST 33 LIMITED..

Announcement type

New announcement

Date of this announcement

22/1/2024

ASX Security code and description of the class of +securities the subject of the buy-back

E33AF : CONVERTIBLE PREFERENCE SHARES

The type of buy-back is:

☒ Selective buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAST 33 LIMITED..

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

636173281

1.3 ASX issuer code

E33

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/1/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

E33AF : CONVERTIBLE PREFERENCE SHARES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

6,000

3A.2 Total number of +securities proposed to be bought back

6,000

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Anthony Rupnik 1,750 Class A RCPS;
Tom Rupnik 1,750 Class A RCPS;
Stephen Verdich 625 Class A RCPS; and
SJ Verdich Pty Ltd atf the S J Verdich Family Trust 1,875 Class A RCPS.

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ Yes

3A.9a.1 In what currency will the buy-back consideration be paid? **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

1,000.00000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No

3B.2 Are there any restrictions on foreign participation in the buy-back

☒ No



3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☒ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

22/1/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Selective Share Buy Back of 6,000 Class A Redeemable Convertible Preference Shares for the total amount of \$6.0 million following shareholder approval received at the Company's AGM held on 24 November 2023 as outlined in Resolution 5. As detailed in the ASX Announcement dated 22 January 2024, \$5.5 million of this \$6.0 million was loaned back to East 33 pursuant to separate facility arrangements.