



Announcement Summary

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**Entity name**

EAST 33 LIMITED..

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 22, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
E33AF	CONVERTIBLE PREFERENCE SHARES	6,000	Cancellation pursuant to a selective buy-back	22/01/2024

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

EAST 33 LIMITED..

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

636173281

### 1.3 ASX issuer code

E33

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

E33AF : CONVERTIBLE PREFERENCE SHARES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

6,000

**Reason for cessation**

Cancellation pursuant to a selective buy-back

**Date of cessation**

22/1/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 6,000,000.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Selective Share Buy Back of 6,000 Class A Redeemable Convertible Preference Shares for the total amount of \$6.0 million following shareholder approval received at the Company's AGM held on 24 November 2023 as outlined in Resolution 5. As detailed in the ASX Announcement dated 22 January 2024, \$5.5 million of this \$6.0 million was loaned back to East 33 pursuant to separate facility arrangements.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E33 : ORDINARY FULLY PAID	537,088,699

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
E33AI : CONVERTIBLE NOTES	1
E33AH : OPTION EXPIRING 27-NOV-2026 EX NIL	1,000,000
E33AD : PERFORMANCE RIGHTS	93,820,833
E33AF : CONVERTIBLE PREFERENCE SHARES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.