



Announcement Summary

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**Entity name**

HERAMED LIMITED

**Date of this announcement**

Tuesday January 23, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue	750,000	23/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

626295314

**1.3 ASX issuer code**

HMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/1/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

23/1/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02566521-6A1108924>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02300000

**Expiry date**

23/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ordinary fully paid shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02566521-6A1108924>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

options vest over 24 months on a quarterly basis (in eight quarterly instalments) on continuation of services

Issue details

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**Number of +securities**

750,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMDN : ORDINARY FULLY PAID DEFERRED	64,252,839
HMD : ORDINARY FULLY PAID	321,264,191
HMDO : OPTION EXPIRING 28-APR-2024	45,589,584

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HMDAAA : OPTION EXPIRING 31-DEC-2025 EX \$0.0975	7,500,000
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAZ : OPTION EXPIRING 20-JUL-2026 EX \$0.12	18,428,572
HMDAX : OPTION EXPIRING 09-AUG-2027 EX \$0.15	250,000
HMDAY : OPTION EXPIRING 27-JAN-2027 EX \$0.15	350,000
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358	850,000
New class - code to be confirmed : unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue	750,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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