

Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Tuesday January 23, 2024

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue	750,000	23/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/1/2024



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

23/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02566521-6A1108924

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.02300000

23/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

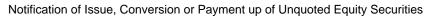
Other

Description

ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02566521-6A1108924





Any other information the entity wishes to provide about the +securities the subject of this notification

options vest over 24 months on a quarterly basis (in eight quarterly instalments) on continuation of services

Issue details

Number of +securities

750,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMDN : ORDINARY FULLY PAID DEFERRED	64,252,839
HMD : ORDINARY FULLY PAID	321,264,191
HMDO : OPTION EXPIRING 28-APR-2024	45,589,584

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAAA : OPTION EXPIRING 31-DEC-2025 EX \$0.0975	7,500,000
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAZ : OPTION EXPIRING 20-JUL-2026 EX \$0.12	18,428,572
HMDAX : OPTION EXPIRING 09-AUG-2027 EX \$0.15	250,000
HMDAY : OPTION EXPIRING 27-JAN-2027 EX \$0.15	350,000
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358	850,000
New class - code to be confirmed : unlisted options with an exercise price of \$0.023 and term of 3 years from date of issue	750,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13