



ASX Release

25 January 2024

360 CAPITAL GROUP (ASX: TGP)

Completion of Minimum Holding Buy-back

Page 1 of 2

360 Capital Group (ASX:TGP) (**360 Capital**) is pleased to announce that further to the ASX Announcement on Thursday 7 December 2023, it has completed the buy-back of unmarketable parcels of Securities (**Buy-back**). Under the ASX Listing Rules, any parcel valued less than \$500 is considered to be an 'unmarketable parcel'.

In accordance with the terms of the Buy-back, Eligible Security holders had until 5.00pm AEDT on Tuesday 23 January 2024 (**Closing Date**) to opt-out of the Buy-back or increase their holding to a marketable parcel. Eligible Security holders that did not exercise either of these options by the Closing Date had their securities bought back at \$0.53 per security (**Buy-back Price**).

A total of 50,495 fully paid stapled securities from 203 security holders have been acquired under the Buy-back at the Buy-back price and have been cancelled in accordance with the *Corporations Act 2001* (Cth). The number of securities acquired is approximately 0.02% of TGP's total stapled securities on issue.

An Appendix 3H (Notification of Cessation of Securities) will follow this announcement.

The impact of the Buy-back on TGP's capital structure is as follows:

- Number of securities on issue prior to the cancellation of Buy-back securities: 233,921,607
- Number of securities on issue after the cancellation of Buy-back securities: 233,871,112
- Number of TGP's security holders prior to completion of the Buy-back: 2,440
- Number of TGP security holders after completion of the Buy-back: 2,237

In accordance with the requirements of ASX Listing Rule 3.8A, enclosed is a copy of the Form 484 lodged with ASIC recording the cancellation of the securities.

360 Capital is pleased to advise that, as announced on Thursday 7 December 2023, the results of the Buy-back will reduce the ongoing administrative costs of managing small holdings.

Eligible security holders whose securities were bought back under the Buy-back will have their proceeds remitted to them and will be sent documentation advising them of the number of securities bought back and relevant details on or around Friday 2 February 2024.

Authorised for release by Glenn Butterworth, Company Secretary.

For further information in relation please contact:

Glenn Butterworth

Chief Financial Officer and Company Secretary

360 Capital Group

+61 2 8405 8860



More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian and New Zealand investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.

Change to company details

Company details

Company name

360 CAPITAL GROUP LIMITED

Australian Company Number (ACN)

113 569 136

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

360 CAPITAL FINANCIAL SERVICES PTY LTD

ASIC registered agent number (if applicable)

30316

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

GLENN KEVIN BUTTERWORTH

Capacity

Secretary

Signature



Date signed

25-01-2024

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	50495	26762.35	

Earliest Date of
cancellation

24-01-2024

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	233871112	243090001.03	0.00

Earliest date of
change

24-01-2024
