

Announcement Summary

Entity name

MICROBA LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 25, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MAPAJ	OPTION EXPIRING 28-JUL-2027 EX \$0.4532	460,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 617096652

1.3 ASX issuer code MAP

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

25/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.4532

Unquoted +equity securities that have ceased

Number of securities that have ceased

460,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date	of	cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

11/1/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	399,820,663

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,166,666
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.2432	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.2882	5,566,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.3242	2,150,000
MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.3182	22,863,168
MAPAN : OPTION EXPIRING 28-JAN-2027 EX \$0.2715	200,000
MAPAJ : OPTION EXPIRING 28-JUL-2027 EX \$0.4532	6,145,000
MAPAK : OPTION EXPIRING 28-JUL-2027 EX \$0.6382	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.