

29 January 2024

The Manager  
Market Announcements Office  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000  
By electronic lodgement

### **Investor Centre Limited (ASX:ICU) – Extension of Closing Date**

Investor Centre Limited (**ICU** or the **Company**) refers to the Replacement Prospectus lodged with ASIC and ASX on 20 December 2023 for the Company’s offer of up to 280,000 “A” Class Redeemable Preference Shares in the Company (**Shares**) at an issue price of \$25.00 per Share to raise up to \$7 million (before costs) (**Offer**).

The Company wishes to advise that it has extended the Closing Date of its Offer, made under the Replacement Prospectus, from 5:00pm (Sydney time) on 29 January 2024 to 5:00pm (Sydney time) on 1 March 2024.

The extension of the Closing Date has been made to allow investors and shareholders additional time to consider participation in the Offer.

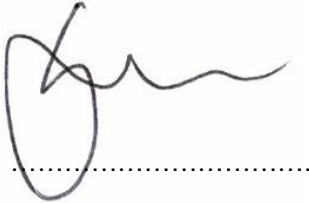
The revised indicative timetable for the Offer is set out below:

| <b>Event</b>  | <b>Date</b>      |
|---|------------------|
| Prospectus Date   | 20 December 2023 |
| Offer opens   | 21 December 2023 |
| Offer closes  | 1 March 2024     |
| Issue and Allotment of “A” Class Redeemable Preference Shares under the Offer                                   | 6 March 2024     |
| Expected date for dispatch of holding statements  | 7 March 2024     |
| Expected date trading of “A” Class Redeemable Preference Shares commences on ASX (on a normal settlement basis) | 7 March 2024     |

Note: these dates are indicative only and subject to change. Subject to the Corporations Act and the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice.

This announcement has been approved by the Board of Directors.

Yours faithfully



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Greg Starr  
Company Secretary  
Investor Centre Limited