



29 January 2024

Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

COMPLETION OF SHARE PURCHASE PLAN

Austin Metals Limited (ASX: **AYT**) ("**Austin**" or "**Company**") is pleased to announce that its Share Purchase Plan ("**SPP**") announced on 11 December 2023 has now closed. Under the SPP, each eligible holder was entitled to apply for up to \$30,000 worth of fully paid ordinary shares ("**SPP Shares**") in the Company at an issue price of \$0.006 per Share, together with one free-attaching Option for every two SPP Shares issued.

The total number of securities issued via the SPP is 58,316,694 Shares and 29,158,363 Options for a total amount of \$349,900 raised. These securities are to be issued on the ASX on Monday, 29 January 2024.

The Company wishes to thank all Eligible Shareholders who participated in the Share Purchase Plan for their support.

As per the 11 December 2023 release, the Company also conducted a placement on the same terms as the SPP. A total of \$1,266,000 was raised in the first tranche of the placement which settled on 15 December 2023. The second tranche of the placement to raise a further \$234,000 from Director investment is subject to Shareholder approval at a General Meeting to be held in due course.

This announcement has been authorised by the Board of Directors of Austin Metals Limited.

-ENDS-

Contact details

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