



Announcement Summary

Entity name

BEFOREPAY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 29, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
B4PAH	OPTION EXPIRING 27-JAN-2024 EX \$6.82	41,400	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/01/2024
B4PAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,683	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/01/2024
B4PAM	PERFORMANCE RIGHTS	40,682	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BEFOREPAY GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

633925505

1.3 ASX issuer code

B4P

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

B4PAH : OPTION EXPIRING 27-JAN-2024 EX \$6.82

Unquoted +equity securities that have ceased**Number of securities that have ceased**

41,400

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

27/1/2024

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

N/A

ASX +Security Code and Description

B4PAM : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

40,682

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/1/2024

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

N/A

ASX +Security Code and Description

B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

7,683

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/1/2024

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4P : ORDINARY FULLY PAID	46,951,761

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
B4PAI : OPTION EXPIRING 30-JUN-2024 EX \$1.30	1,706,800
B4PAJ : OPTION EXPIRING 01-AUG-2026 EX \$1.30	20,000
B4PAH : OPTION EXPIRING 27-JAN-2024 EX \$6.82	0
B4PAK : OPTION EXPIRING 01-JUL-2031 EX \$0.8793	242,200
B4PAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,432,839
B4PAM : PERFORMANCE RIGHTS	2,346,709

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.