

# Savannah Goldfields Limited

ACN 003 049 714

## Supplementary Prospectus

### Important information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 22 December 2023 (**Prospectus**) issued by Savannah Goldfields Limited (ACN 003 049 714) (**SVG** or **Company**).

This Supplementary Prospectus is dated 30 January 2024 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus will have the same meaning in this Supplementary Prospectus.

**The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already subscribed under the Entitlement Offer.**

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. If you have not received this Supplementary Prospectus with a copy of the Prospectus accompanied with the Application Form, please contact the Company on (07) 3108 3500 (within Australia) and +61 7 3108 3500 (outside Australia) between 8:30 am to 5:00 pm (AEDT) Monday to Friday (other than public holidays) during the offer period. Eligible Retail Shareholders may also access the Prospectus, this Supplementary Prospectus and their personalised Entitlement and Application Form online at <https://events.miraqle.com/SVG-offer>.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### 1. PURPOSE OF SUPPLEMENTARY PROSPECTUS

The purpose of this Supplementary Prospectus is to amend the Prospectus (as set out in sections 2 to 4 below) primarily to:

- (a) extend the Retail Closing Date from 5.00pm (AEDT) on Friday, 2 February 2024 to 5.00pm (AEDT) on Friday, 9 February 2024; and
- (b) advise that the Company intends to seek quotation of the New Options on ASX (including the New Options that have already been issued under the Institutional Entitlement Offer and the New Options to be issued under the Retail Entitlement Offer).

This Supplementary Prospectus should be read together with the Prospectus.

### 2. AMENDMENTS TO THE PROSPECTUS

For the reasons set out in section 1, by this Supplementary Prospectus, the following amendments are made to the Prospectus.

#### (a) Indicative Timetable

The 'key dates' table on pages 5 and 6 of the Prospectus (**Indicative Timetable**) is amended to confirm the revised Retail Closing Date, the revised date of announcement of results under the Retail Entitlement Offer, the revised date of settlement of the Retail Entitlement Offer, the revised date of issue and allotment of the New Securities under the Retail Entitlement Offer and the revised commencement date of trading of the New Securities under the Retail Entitlement Offer (**Revised Dates**). Accordingly, the Indicative Timetable (including the disclaimers immediately below it) is deleted and replaced with the following:

<b>Activity</b>	<b>Time and Date (AEDT unless otherwise stated)</b>
<i>Announcement of Entitlement Offer Lodgement of Prospectus with ASIC and ASX</i>	<i>Friday, 22 December 2023</i>
<i>Closing date for Institutional Entitlement Offer</i>	<i>5.00pm on Wednesday, 27 December 2023</i>
<i>Announcement of results of Institutional Entitlement Offer</i>	<i>Thursday, 28 December 2023</i>
<i>ASX trading of Shares resumes on an ex-entitlement basis</i>	<i>Thursday, 28 December 2023</i>
<i>Record Date for determining Eligible Shareholders under the Entitlement Offer</i>	<i>Thursday, 28 December 2023</i>
<i>Despatch of Prospectus and Entitlement and Acceptance Form to Eligible Retail Shareholders</i>  <i>Retail Entitlement Offer opens</i>	<i>Wednesday, 3 January 2024</i>
<i>Settlement of Institutional Entitlement Offer</i>	<i>Friday, 5 January 2024</i>
<i>Issue and allotment of New Securities under the Institutional Entitlement Offer</i>	<i>Monday, 8 January 2024</i>
<i>Normal trading of New Shares issued under the Institutional Entitlement Offer</i>	<i>Tuesday, 9 January 2024</i>
<i>Closing date for Retail Entitlement Offer</i>	<i>5.00pm on Friday, 9 February 2024</i>
<i>Announcement of results under Retail Entitlement Offer</i>	<i>Thursday, 15 February 2024</i>
<i>Settlement of Retail Entitlement Offer</i>	<i>Thursday, 15 February 2024</i>
<i>Issue and allotment of New Securities under the Retail Entitlement Offer</i>	<i>Before noon on Friday, 16 February 2024</i>
<i>Normal trading of New Shares issued under the Retail Entitlement Offer</i>	<i>Monday, 19 February 2024</i>
<i>Normal trading of New Options issued under the Entitlement Offer</i>	<i>Tuesday, 20 February 2024</i>

This timetable is indicative only and subject to change. The Directors may vary these dates subject to the Listing Rules. An extension of the timetable dates may delay the issue and allotment of New Securities. The Directors also reserve the right not to proceed with the whole or part of the Entitlement Offer at any time before the allotment and issue of the New Securities. In that event, any relevant Application Monies (without interest) will be returned in full to Applicants.

The commencement of quotation of New Securities is subject to the discretion of ASX.

Cooling off rights do not apply to an investment in New Securities. You cannot withdraw your application once it has been accepted.

**(b) References to Revised Dates**

Any references to the Revised Dates in the Prospectus are amended to reflect the dates set out in the Indicative Timetable (as amended by section 2(a) above).

**(c) Quotation of New Options**

The Company intends to seek quotation of the New Options on ASX within seven days following the date of this Supplementary Prospectus.

Accordingly, the following changes to the Prospectus are made:

- (i) in the first paragraph of the Chairman's Letter on page 3 of the Prospectus, the sentence "*The New Options will not be quoted on ASX*" is deleted and replaced with "*The Company will apply for quotation of the New Options within seven days following the date of the Supplementary Prospectus.*"
- (ii) in section 1.12 on page 10 of the Prospectus, the first paragraph, "*Application for quotation of the New Shares and New Options on ASX will be made to ASX within seven days following the date of this Prospectus.*" is deleted and replaced with "*Application for quotation of the New Shares on ASX has been made to ASX within seven days following the date of the Prospectus. Application for quotation of the New Options on ASX will be made to ASX within seven days following the date of the Supplementary Prospectus.*"; and
- (iii) the paragraph in section 5.4(h) (Quotation) on page 32 of the Prospectus, "*New Options will not be quoted on ASX and are not transferable without the consent of the Company.*" is deleted and replaced with "*Application for quotation of the New Options will be made within seven days of the Supplementary Prospectus and, if quotation on ASX is granted, New Options will be transferable in accordance with the operating rules of the ASX.*"

### 3. ADDITIONAL INFORMATION

The Prospectus is further amended as follows.

#### 3.1 Information available to Shareholders

The table in section 5.2 of the Prospectus is amended by inserting the following additional rows:

<b>Date</b>	<b>Announcement</b>
22 December 2023	Capital Raising - Fully Underwritten Entitlement Offer
22 December 2023	Non-Renounceable Issue
22 December 2023	Proposed issue of securities - SVG
22 December 2023	Target Market Determination
22 December 2023	Letter to Ineligible Shareholders
22 December 2023	Letter to Optionholders
22 December 2023	Capital Raise Presentation
28 December 2023	Completion of Institutional Component of Entitlement Offer
2 January 2024	Notification of cessation of securities - SVG
3 January 2024	Prospectus Despatch
8 January 2024	Application for quotation of securities - SVG
8 January 2024	Notification regarding unquoted securities - SVG
9 January 2024	Change in substantial holding
11 January 2024	Change of Director's Interest Notices

#### 3.2 Interests of name persons

In the final paragraph of section 5.8, reference to "\$45,000" is replaced with "\$60,000".

#### 3.3 Expenses of the Entitlement

Section 5.10 of the Prospectus is amended to as follows:

*"The estimated expenses of the Entitlement Offer will be \$283,421, comprising ASIC fees for \$4,002, legal fees of \$60,000, underwriting fees of \$160,619, ASX listing fees of \$23,800 and printing, postage and other miscellaneous expenses of \$35,000".*

#### 3.4 Correction to details of Retail Entitlement Offer (refer section 1.3 of Prospectus)

In section 1.3 on page 7 of the Prospectus, the sentence "*Eligible Retail Shareholders are being offered the opportunity to subscribe for all or part of their Entitlement being one New Share for every three Existing Shares held on the Record Date, as well as one attaching New Option per two New Shares subscribed (**Entitlement**)*"

is deleted and replaced with “*Eligible Retail Shareholders are being offered the opportunity to subscribe for all or part of their Entitlement being two New Shares for every five Existing Shares held on the Record Date, as well as one attaching New Option per two New Shares subscribed (**Entitlement**).*”

The Company confirms that the Retail Entitlement Offer is offered on the same terms as the Institutional Entitlement Offer.

#### 4. DEFINITIONS

Section 7 of the Prospectus is amended as follows:

The definition of “Prospectus” is deleted and replaced with:

***“Prospectus” means this document, as read in conjunction with the Supplementary Prospectus.***

The definition of “Retail Closing Date” is deleted and replaced with:

***“Retail Closing Date” means 5:00 pm (AEDT) on 9 February 2024, the day the Retail Entitlement Offer closes, or any other date that Savannah Goldfields in its absolute discretion determines, subject to the Listing Rules.***

A new definition of “Supplementary Prospectus” is inserted as follows:

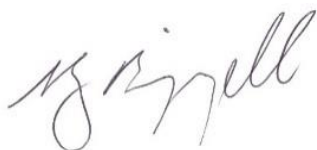
***“Supplementary Prospectus” means the supplementary prospectus dated 30 January 2024 issued by the Company in connection with the Entitlement Offer.”***

#### 5. DIRECTORS’ AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director and every person named in the Supplementary Prospectus as a proposed Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

30 January 2024



Stephen Bizzell  
Executive Chairman