

30 January 2024

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

RESULTS OF THE GENERAL MEETING

I advise the results of Equus Mining Limited's General Meeting held today 30 January 2024 are set out in the attached document.

The resolution was passed and decided by way of a poll.

This announcement has been approved for release by the Managing Director John Braham.

Yours faithfully



Marcelo Mora
Company Secretary

pjn12060

EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Tuesday, January 30, 2024

Meeting Time: 11.00 AM AEST



In accordance with section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to the resolution put to shareholders at the meeting.

Resolution	Valid Proxy Appointment				Votes Cast on Poll			Result
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	
1 - DISPOSAL OF MAIN UNDERTAKING	77,307,796	2,166,009	334,869	0	77,642,665 (97.29 %)	2,166,009 (2.71 %)	0	Carried



* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited – Onsite Meeting System

NOTICE OF GENERAL MEETING

TIME AND PLACE OF MEETING

Notice is hereby given that a General Meeting of Shareholders of Equus Mining Limited will be held on Tuesday, 30 January 2024 at 11:00am Australian Eastern Daylight Time (AEDT) at Level 5, 56 Pitt Street, Sydney NSW 2000 (**Meeting**) to consider the business set out in this Notice of Meeting.

The business of the Meeting affects your shareholding and your vote is important.

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

QUESTIONS FROM SHAREHOLDERS

In accordance with the Corporations Act, a reasonable opportunity will be provided to Shareholders attending the Meeting to ask questions about, or make comments upon, matters in relation to the Company. All Shareholders who want to ask questions must submit in writing any questions in relation to the Meeting to the Company by email to: info@equusmining.com by 5:00pm (AEDT) on 28 January 2024.

During the course of the Meeting, the Chair will seek to address as many Shareholder questions as reasonably practicable and appropriate. However, there may not be sufficient time to answer all of the questions raised at the Meeting.

DETERMINATION OF VOTING ENTITLEMENT

For the purposes of this Meeting, the Directors have determined that, pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), all persons who are registered holders of Shares in the Company as at 7:00pm (AEDT) on 28 January 2024 will be entitled to vote.

VOTING AT THE MEETING

In accordance with clause 17.2 of the Constitution, it is intended that voting on each of the proposed Resolutions at this Meeting will be conducted by a poll, rather than on a show of hands.

APPOINTING A PROXY

If you would like to be represented at the Meeting by proxy, please complete and execute the enclosed Proxy Form, and return it by not later than 11:00am (AEDT) on 28 January 2024, being 48 hours prior to the Meeting, in accordance with the instructions set out in the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder entitled to vote may appoint a proxy to attend and vote on behalf of the Shareholder;
- a proxy need not be a Shareholder of the Company; and
- if the Shareholder is entitled to cast more than two votes, the Shareholder may appoint no more than two proxies to attend and vote instead of the Shareholder. Where more than one proxy is appointed, each proxy may be appointed to represent a specified portion of the Shareholder's voting rights. If no such specification is given and two proxies are appointed, each may exercise half the votes to which the Shareholder is entitled.

DEFINED TERMS

Capitalised terms used in this Notice of Meeting have the meaning given in the Glossary.

AGENDA

ORDINARY BUSINESS

The items of business should be read in conjunction with the Explanatory Memorandum. The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice of Meeting.

Resolution 1 Disposal of Main Undertaking

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, under and for the purposes of ASX Listing Rule 11.2 and for all other purposes, approval is given for the sale by the Company of 100% of the share capital held by its wholly owned subsidiary, Equus Resources Pty Ltd, which indirectly holds all assets and undertakings of the Cerro Bayo Project, and the sale by the Company of 100% of the assets of Southern Gold SpA and Equus Patagonia SpA, which comprise the Los Domos Project, to Mitre Mining Corporation Limited, on the terms and conditions set out in the Explanatory Memorandum.”

A voting exclusion statement applies to this resolution. Please see below.

By order of the Board

Marcelo Mora
Company Secretary

22 December 2023

pjn12022