

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme  
ACN/ARSN

Legacy Minerals Holdings Limited ("Company")  
650 398 897

**1. Details of substantial holder(1)**

Name  
ACN/ARSN (if applicable)

Thomas Patrick Wall

There was a change in the interests  
of the substantial holder on

25 January 2024

The previous notice was given to the  
company on

15 September 2021

The previous notice was dated

15 September 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ("Shares" or "LGM ORD")	12,757,501	16.97% (based on 75,175,502 total Shares on issue)	12,882,076	13.11% (based on 98,233,730 total Shares on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15 December 2021	Matthew John Wall and Gabrielle Ann Wall ATF Sentakushi Superannuation Fund	On market purchases	\$0.175 cash per share	ORD 25,000	25,000
21 December 2021			\$0.1801 cash per share	ORD 10,500	10,500
22 December 2021			\$0.185 cash per share	ORD 5,000	5,000
19 April 2022			\$0.175 cash per share	ORD 5,000	5,000
4 October 2022			\$0.15 cash per share	ORD 5,000	5,000
25 January 2024	Thomas Patrick Wall	Issue in accordance with the Entitlement Offer under the Company's Prospectus dated 4 December 2023.	\$0.135 cash per Share	ORD 74,075	74,075

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Thomas Patrick Wall	Thomas Patrick Wall	Thomas Patrick Wall	Self	ORD 11,074,076	11,074,076
Maggie Judith Wall	Maggie Judith Wall	Maggie Judith Wall	Spouse	ORD 100,000	100,000
Matthew John Wall, Gabrielle Ann Wall	Matthew John Wall, Gabrielle Ann Wall	Matthew John Wall, Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund	Thomas Wall is the son of Matthew Wall, by virtue of his relationship with Matthew Wall, he has an indirect interest in Shares held by Bella Investments (NSW) Pty Ltd and the Sentakushi Superannuation Fund.	ORD 1,138,000	1,138,000
Bella Investments (NSW) Pty Limited	Bella Investments (NSW) Pty Limited	Bella Investments (NSW) Pty Limited as trustee for the Bella Family Trust		ORD 570,000	570,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Thomas Patrick Wall	433 Walang Drive Walang NSW 2795
Maggie Judith Wall	433 Walang Drive Walang NSW 2795
Matthew John Wall, Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund	31 Radnor Road Galston NSW 2159
Bella Investments (NSW) Pty Limited	31 Radnor Road Galston NSW 2159

**Signature**

print name

Thomas Patrick Wall

Self

sign here



Date 25 January 2024