

31 January 2024

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**

**FINAL DISTRIBUTION ANNOUNCEMENT**

Betashares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each fund's final distribution payable amount for the January 2024 distribution period.

ASX Code	Fund	Distribution Period	DRP Eligibility	Final Distribution Payable Amount (dollars per unit)	% Franked of Final Distribution Payable Amount (estimated)
AAA	Betashares Australian High Interest Cash ETF	Monthly	Yes	0.19967938	-
AGVT	Betashares Australian Government Bond ETF	Monthly	Yes	0.12886589	-
BHYB	Betashares Australian Major Bank Hybrids Index ETF	Monthly	Yes	0.04702030	78.86%
CRED	Betashares Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.09890827	-
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	Monthly	Yes	0.05310365	30.60%
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.10220132	-
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	Monthly	Yes	0.06500000	80.43%
MMKT	Betashares Australian Cash Plus Fund (managed fund)	Monthly	Yes	0.20823755	-
OZBD	Betashares Australian Composite Bond ETF	Monthly	Yes	0.15542730	-
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	Monthly	Yes	0.11499276	-

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 February 2024
Record Date	02 February 2024
Payment Date	16 February 2024

**Each distributing Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 January 2024. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.**

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

**Distribution Reinvestment Plan ("DRP")**

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. The distribution reinvestment price will be announced separately on 01 February 2024. The issue of units under the DRP will be processed on 16 February 2024.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEDT on 05 February 2024. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

**Distribution Component Information**

Fund Payment Notices for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available at each Fund's "Resources" section at [www.Betashares.com.au](http://www.Betashares.com.au).

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Betashares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Funds. For a copy of the PDS, TMD and more information about Betashares Funds go to [www.Betashares.com.au](http://www.Betashares.com.au) or call 1300 487 577.

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