

## Q2 FY24 Activities Report

Design Milk Co. Limited (ASX:DMC) (DMC or Company) wishes to provide an activities/trading report for the quarter ended 31 December 2023.

DMC notes that it completed the sale of its online business on 20 April 2023.

Further to the announcement on 5 December 2023, the Company's proposed transaction with LVX Global Holdings Limited (LVX) continues to be progressed, however, at this stage, given the continued volatility with equity markets, the parties are aiming for completion/relisting in the first half of 2024. As a result, the Conditions Date under the conditional share sale agreement has been extended to Friday, 29 March 2024. The Board remains focused on pursuing this Transaction.

This announcement has been authorised for release by the Board.

-ENDS-

For more information regarding Design Milk Co. Limited (ASX:DMC), please contact Sapir Elias, Company Secretary: +61 404 445 383

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