



Announcement Summary

Entity name

XREALITY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday February 01, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XRG	ORDINARY FULLY PAID	15,107,732	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XREALITY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39154103607

1.3 ASX issuer code

XRG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

XRG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

15,585,005

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 8,435,005 Options issued to Wayne Jones as a Director were approved by Shareholders in resolution 8 at the 2021 AGM and the 8,400,000 Options issued to employees were ratified in resolution 7 at the same meeting.

<https://wcsecure.weblink.com.au/pdf/IDZ/02444338.pdf>

Full terms of the scheme are set out in Schedule 2.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Wayne Jones	Project Gravity Pty Ltd ATF the Jones Family Trust	8,435,005
Kim Hopwood	Hopwood Family SMSF Pty Ltd	4,400,000
Stephen Tofler	Stephen Tofler	1,000,000

Issue date

1/2/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

15,107,732

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

All of the Shares are being issued by way of the exercise of Options granted under the Employee Share Option Plan with the exercise price of \$0.021 being paid on all Options apart from 750,000 Options which are being exercised using the Cashless Facility of the ESOP for the issue of 272,727 Shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XRG : ORDINARY FULLY PAID	549,139,337

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XRGAV : OPTION EXPIRING 31-JAN-2025 EX \$0.05	42,010,216
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,814,286



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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