



01 February 2024

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the January 2024 distribution period, Betashares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
AAA	Betashares Australian High Interest Cash ETF	50.075552
AGVT	Betashares Australian Government Bond ETF	41.935829
BHYB	Betashares Australian Major Bank Hybrids Index ETF	9.784975
CRED	Betashares Australian Investment Grade Corporate Bond ETF	22.562250
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	10.040259
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	24.000506
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	12.768347
MMKT	Betashares Australian Cash Plus Fund (managed fund)	50.000988
OZBD	Betashares Australian Composite Bond ETF	44.253819
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	25.885746

Any DRP elections must be received by the registrar, Link Market Services, by 5pm AEDT on 05 February 2024. The issue of units under the DRP will be processed on 16 February 2024.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

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Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

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Betashares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
Level 11, 50 Margaret Street, Sydney
NSW 2000, Australia
T: +61 2 9290 6888 F: +61 2 9262 4950
www.Betashares.com.au