

ASX ANNOUNCEMENT**FOR IMMEDIATE RELEASE TO THE MARKET****Li-S Energy Limited – ASX Code: LIS****Thursday 1 February 2024****APPOINTMENT OF DIRECTOR AND****APPENDIX 3X – INITIAL DIRECTOR’S INTEREST NOTICE**

Li-S Energy (ASX: LIS) is pleased to announce the appointment of Mr Marc Fenton as a non-executive director of the Company, effective immediately.

Mr Fenton holds the position of Chief Executive Officer of PPK Group Limited, the largest shareholder in the Company. Mr Fenton originally joined PPK Group in January 2022 in the positions of Chief Information Officer and Chief Risk Officer. Since that time, Mr Fenton has steadily expanded his involvement in the operations of the group companies, including a period acting as Chief Operating Officer.

The Company also provides the attached Appendix 3X – Initial Director’s Interest Notice for Mr Marc Fenton.

This announcement has been made and authorised by the Board.

For further information contact:

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Li-S Energy Limited
ABN	12 634 839 857

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Marc Wayne Fenton
Date of appointment	1 February 2024

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities <u>PPK Group Limited</u> (a related body corporate) 336,389 unvested performance rights, to be assessed against the vesting conditions on 1 July 2024, 1 July 2025 and 1 July 2026.
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+ See chapter 19 for defined terms.

Appendix 3X Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>MJGBAP Pty Ltd <MJGB Family A/C></p> <p>Mr. Fenton is a Director of MJGBAP Pty Ltd and a beneficiary of the MJGB Family Trust.</p>	<p><u>Li-S Energy Limited</u></p> <p>17,540 fully paid ordinary shares</p> <p><u>White Graphene Limited</u> (a related body corporate)</p> <p>15,000 fully paid ordinary shares.</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.