

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>xReality Group Limited</b>
<b>ABN</b>	<b>39 154 103 607</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Wayne Jones
<b>Date of last notice</b>	16 November 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	I control the exercise of the right to vote attached to, or the power to control the disposal of securities held by <ul style="list-style-type: none"><li>• Excalib-Air Pty Ltd;</li><li>• Project Flight Pty Ltd; and</li><li>• Project Gravity Pty Ltd</li></ul>
<b>Date of change</b>	31 January 2024

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<p><b>36,442,737</b> Ordinary Fully Paid Shares held as follows:</p> <ul style="list-style-type: none"> <li>• <b>16,060,000</b> held by Excalib-Air Pty Ltd;</li> <li>• <b>7,057,739</b> held by Project Flight Pty Ltd ATF Wayne Jones Superannuation Fund;</li> <li>• <b>13,324,998</b> held by Project Gravity Pty Ltd ATF the Jones Family Trust.</li> </ul> <p><b>8,435,005</b> unlisted Options with and exercise price of \$0.021 and an expiry date of 31 Jan 24.</p> <p><b>357,143</b> unlisted Options with and exercise price of \$0.05 and an expiry date of 31 Jan 25.</p>
<b>Class</b>	Ordinary
<b>Number acquired</b>	8,435,005
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$177,135.11
<b>No. of securities held after change</b>	<p><b>44,877,742</b> Ordinary Fully Paid Shares held as follows:</p> <ul style="list-style-type: none"> <li>• <b>16,060,000</b> held by Excalib-Air Pty Ltd;</li> <li>• <b>7,057,739</b> held by Project Flight Pty Ltd ATF Wayne Jones Superannuation Fund;</li> <li>• <b>21,760,003</b> held by Project Gravity Pty Ltd ATF the Jones Family Trust.</li> </ul> <p><b>357,143</b> unlisted Options with and exercise price of \$0.05 and an expiry date of 31 Jan 25.</p>

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<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<b>Exercise of Options</b>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

+ See chapter 19 for defined terms.