Rule 3.19A.2

# **Appendix 3Y**

# **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
<b>ABN</b> 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Gerard Byrne
Date of last notice	13 September 2023

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

		Direct and Indirect		
<ul> <li>C &amp; A Byrne Pty Limited <c &="" a="" fund="" superannuation=""> (Byrne Family Trust).</c></li> <li>C &amp; A Byrne Pty Limited <c &="" a="" c="" sf=""> (Byrne Super Fund)</c></li> <li>Mr Byrne is a Director of C &amp; A Byrne Pty Limited and a beneficiary of the SF.</li> <li>Amelia Byrne(spouse)</li> </ul>				
25 January 2024				
Holder	Security	Number		
Byrne Family Trust	Shares	11,000,001		
Byrne Super Fund	Shares	33,333		
Amelia Byrne	Shares	150,000		
Christopher Byrne	Shares	177,328		
Total	Shares	11,360,662		
Byrne Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026.	1,000,000		
Fully paid ordinary shares ( <b>Shares</b> ) and listed <sup>1</sup> options, exercisable at \$0.205 each before 22/01/2026 ( <b>LGMO Options</b> ).				
	(Byrne Family Trust  C & A Byrne Pty L  Mr Byrne is a Deneficiary of the  Amelia Byrne(sponsor)  Z5 January 2024  Holder  Byrne Family Trust  Byrne Super Fund  Amelia Byrne  Christopher Byrne  Total  Byrne Family Trust	<ul> <li>(Byrne Family Trust).</li> <li>C &amp; A Byrne Pty Limited <c &="" a="" c="" sf=""> (Byrne)</c></li> <li>Mr Byrne is a Director of C &amp; A Byrne Pty I beneficiary of the SF.</li> <li>Amelia Byrne(spouse)</li> <li>25 January 2024</li> <li>Holder Security</li> <li>Byrne Family Trust Shares</li> <li>Byrne Super Fund Shares</li> <li>Amelia Byrne Shares</li> <li>Christopher Byrne Shares</li> <li>Total Shares</li> <li>Byrne Family Trust exercisable at \$0.30 each before 22/06/2026.</li> <li>Fully paid ordinary shares (Shares) and lis</li> </ul>		

<sup>&</sup>lt;sup>1</sup> ASX Listing of LGMO is subject to ASX approval of the options having minimum spread, in accordance with the ASX Listing Rules.

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<sup>+</sup> See chapter 19 for defined terms.

				Number
Number acquired	Shares		222,222	
	LGMO Options		111,111	
Number disposed	Nil			
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.135 per Share			
	Holder	Security		Number
	Byrne Family Trust	Shares		11,222,223
No. of securities held after change	Byrne Super Fund	Shares		33,333
	Amelia Byrne	Shares		150,000
	Christopher Byrne	Shares		177,328
	Total	Shares		11,582,884
	Byrne Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026.		1,000,000
	Byrne Family Trust	_	ions, exercisable each before 26	111,111
Nature of change Example: on-market trade, off- market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issues in accordance with the Entitlement Offer under the Company's Prospectus dated 4 December 2023.			

### Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder	
(if issued securities)	
D	
Date of change	
No. and class of securities to	
which interest related prior to	
change Note: Details are only required for a contract in	
relation to which the interest has changed	
Interest acquired	
interest acquired	

 $<sup>\</sup>boldsymbol{+}$  See chapter 19 for defined terms.

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Interest disposed	
Value/Consideration  Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

## Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period	No
where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.