

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas Charles Menzies
Date of last notice	13 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect		
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	GeoInsite Pty Ltd. Mr Menzies is a Director of GeoInsite Pty Ltd. and a beneficiary. (Geoinsite)		
	DC & MP Menzies Pty Ltd as acting for the Menzies Family Superannuation Fund. Mr Menzies is a Director of DC & MP Menzies Pty Ltd and a beneficiary. (DC & MP Menzies Pty Ltd)		
	Menzies Enterprises Pty Ltd. Mr Menzies is a Director of Menzies Enterprises Pty Ltd and a beneficiary. (Menzies Enterprises)		
Date of change	25 January 2024		
No. of securities held prior to change	Holder	Security	Number
	Geoinsite	Shares	520,000
	DC & MP Menzies Pty Ltd		150,000
	Total		670,000

+ See chapter 19 for defined terms.

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	Menzies Enterprises	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
Class	Fully paid ordinary shares (Shares) and listed ¹ options, exercisable at \$0.205 each before 22/01/2026 (LGMO Options).		
Number acquired			Number
	Shares		37,037
	LGMO		18,518
Number disposed	Nil		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil		
No. of securities held after change	Holder	Security	Number
	Geosite	Shares	520,000
	DC & MP Menzies Pty Ltd		187,037
	Total		707,037
	Menzies Enterprises	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	DC & MP Menzies Pty Ltd	Listed options, exercisable at \$0.205 each before	18,518
	Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issues in accordance with the Entitlement Offer under the Company's Prospectus dated 4 December 2023.	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

¹ ASX Listing of LGMO is subject to ASX approval of the options having minimum spread, in accordance with the ASX Listing Rules.

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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