

ASX: ROC 5 February 2024

RocketBoots – Successful Completion of Capital Raise & Director Resignation

RocketBoots Limited (Company) (ASX:ROC) is pleased to announce it has received firm commitments to raise approximately \$500,000 at \$0.10 a share through a placement of 5,000,000 shares to new and existing shareholders.

Taylor Collison Limited acted as sole lead manager to the placement.

The new securities issued will utilise the Company's existing placement capacity pursuant to ASX Listing Rule 7.1 and will rank equally with all other fully paid ordinary shares.

Proceeds raised will be used for fund working capital as the Company continues its expansion activities and enters an exciting period of new contract negotiation.

The Company further wishes to announce that Mr Pang Ming Wee has advised of his decision to resign as a non-executive Director of the Company effective today. Mr Wee has been an excellent contributor to the Board and the Company thanks him for his council, wishing him well in his future endeavours.

Mr Wee was part of the original IPO of the Company and his resignation is part of a planned transition strategy for the Company.

The Board believe it's currently right-sized for its current stage of evolution but plans to appoint a director with the appropriate experience to assist with RocketBoots' increased international activity in the future.



Professor Hugh Bradlow, Chaiman, RocketBoots, commented:

"We are delighted to have the support of new and existing investors to help see us comfortably through this critical period for RocketBoots. We are hopeful in converting current trials to contracts and securing further large, cornerstone customers that will help us accelerate our sales and marketing efforts in multiple geographies.

Again, we appreciate the support of all of our investors."

About RocketBoots

RocketBoots helps retail banks and retailers deliver the best possible customer service at the lowest cost using AI to fill critical data gaps from existing workforce, customer experience and loss prevention management systems. RocketBoots (www.rocketboots.com) portfolio of software:

- Retail banking branch & digital channel service optimisation
- Retail checkout service optimisation
- Stemming loss at self checkouts & counter checkouts

End of Announcement

Authorised for release by the Board of RocketBoots Limited.

For further information contact:

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Keep up to date with RocketBoots news and announcements:

- LinkedIn: www.linkedin.com/company/rocketboots
- RocketBoots Investor Centre: www.rocketboots.com/investors