Announcement Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	7,221,267	05/02/2024
LGMO	OPTION EXPIRING 22-JAN-2026	3,610,627	05/02/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is
New announcement
1.5 Date of this announcement

6/2/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Dec-2023 17:50	Update - Update - Proposed issue of securities - LGM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LGM : ORDINARY FULLY PAID

Issue date

5/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	**Total percentage of +securities held** For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

7,221,267

Issue currency	**Issue price or consideration per +security**
AUD - Australian Dollar	AUD 0.13500000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

LGMO : OPTION EXPIRING 22-JAN-2026

Issue date

5/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	28	0.22 %
1,001 - 5,000	50	2.53 %
5,001 - 10,000	20	2.46 %
10,001 - 100,000	82	51.93 %
100,001 and over	13	42.87 %

Issue details

Number of +securities to be quoted

3,610,627

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

ASX Listing of 3,610,627 LGMO is subject to ASX approval of the options having minimum spread, in accordance with the ASX Listing Rules.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	105,454,997
LGMO : OPTION EXPIRING 22-JAN-2026	5,943,679

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX $0.225	401,833
LGMAG : OPTION EXPIRING 07-SEP-2024 EX $0.30	1,100,000
LGMAE : OPTION EXPIRING 22-JUN-2026 EX $0.30	3,750,000