



NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • DIVERSIFICATION

ASX ANNOUNCEMENT

NB GLOBAL CORPORATE INCOME TRUST (ASX: NBI) – RESULTS OF MEETING

5 February 2024: In accordance with ASX Listing Rule 3.13.2, Neuberger Berman Australia Ltd (“**Neuberger Berman**”) and Equity Trustees Limited are pleased to announce the outcome of the resolutions put to the meeting of Unitholders of NB Global Corporate Income Trust (ASX: NBI) (“**Fund**”). The meeting was held today, 5 February 2024, pursuant to the Notice of Meeting and Explanatory Memorandum dated 5 December 2023, as amended by the Notice of Meeting Amendment dated 12 January 2024.

The following resolutions were decided on a poll and **were passed**:

1. **Resolution 1:** A special resolution that, subject to Resolution 2, the Fund be removed from the Official List of the ASX under Listing Rule 17.11; and
2. **Resolution 2:** A special resolution that, subject to Resolution 1, the constitution of the Fund be amended to include a ‘Transition Fee’ on redemptions, and to impose a gate on monthly redemptions at 5% of the Fund's net asset value at the end of the preceding month.

Attached are detailed summaries of both poll and proxy voting results for the resolutions.

For Unitholders Continuing Their Investment

Unitholders who intend to remain invested in NBI after delisting must complete a Transition Identification Form in order to ensure they can continue receiving income distributions and retain the ability to apply for new units and redeem existing units. Unidentified unitholders after 12 months will have any distributions due to them transferred to the State Revenue Office as unclaimed money.

The Transition Identification Form will be available, along with the FAQ and other delisting related information and guidance, on the NBI website, <https://www.nb.com/en/au/nbi>. The Fund's unit registry, Boardroom Pty Limited, will be in contact shortly with further detail.

There may be different requirements for investors who have invested in the Fund via a platform. We suggest that those investors liaise with their platform for further information.

For Unitholders Exiting Their Investment

Options for unitholders who opt not to remain invested:

1. Pre-delisting: Sell Units on the ASX before market close on Friday, 10 May 2024. Post this date, trading will be suspended. The Fund will then be removed from the Official List of the ASX on Wednesday, 15 May 2024.
2. Post-Delisting: After delisting, unitholders may complete the Transition Identification Form to redeem Units as described in section 3.4 of the Explanatory Memorandum. Redemptions within the first 12 months are subject to the Transition Fee.

To transact after delisting, the Transition Identification Form is mandatory.

For any inquiries, please reach out to your financial adviser, platform, or directly to Neuberger Berman at 03 9649 0900. Should you face any challenges in accessing or completing the Transition Identification Form, the Fund's unit registry, Boardroom Pty Limited, is available to assist. They can be reached at 1300 737 760 (within Australia) or +61 2 9290 9600 (for international callers).

Kind regards,



Russell Beasley

Director, Equity Trustees Limited (ACN 004 031 298, AFSL 240975)
Responsible Entity for NB Global Corporate Income Trust

Mr. Russell Beasley has approved the distribution of this document to the ASX

NB Global Corporate Income Trust
General Meeting
Monday, 05 February 2024
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. A special resolution that, subject to Resolution 2, the NB Global Corporate Income Trust be removed from the official list of ASX under Listing Rule 17.11	Special	35,751,088 84.84%	3,160,997 7.50%	3,229,745 7.66%	104,234	39,170,833 92.48%	3,187,047 7.52%	104,634	Carried	N/A
2. A special resolution that, subject to Resolution 1, the constitution of the NB Global Corporate Income Trust (Constitution) be amended	Special	34,333,338 82.38%	3,324,746 7.98%	4,018,746 9.64%	569,234	38,542,084 92.00%	3,350,796 8.00%	569,634	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.