

**Propel Funeral Partners Limited**

**Section 708A Cleansing Statement**

This notice is given by Propel Funeral Partners Limited (ACN 616 909 310) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) today, the Company issued 15,533,981 fully paid ordinary shares (**Shares**) at an issue price of \$5.15 per share in connection with the placement referred to in the Appendix 2A lodged with the ASX concurrently with this cleansing statement;
- (b) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act; and
- (d) as at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - b. section 674 of the Corporations Act as it applies to the Company; and
  - c. as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

6 February 2024

- END -