



Announcement Summary

Entity name

CARDIEX LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDX	ORDINARY FULLY PAID	5,241,040	06/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jan-2024 19:00	New - Proposed issue of securities - CDX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

CDX : ORDINARY FULLY PAID

6/2/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,148,721

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Shares are issued to Integrous Communications in exchange for services provided in relation to US public and investor relations, with a value of US\$60,000.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

91,898.000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

ASX +security code and description

CDX : ORDINARY FULLY PAID

Issue date

6/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

990,772

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

990,772 shares issued to employee for services rendered, with a value of US\$51,750.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

79,262.000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

ASX +security code and description

CDX : ORDINARY FULLY PAID

Issue date

6/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

229,744

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

229,744 shares issued to employee for services rendered with a value of US\$12,000.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

18,380.000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

ASX +security code and description

CDX : ORDINARY FULLY PAID

Issue date

6/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,871,803

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The purchase price for the Blumio acquisition was US\$15,000 paid on execution of the Asset Purchase Agreement, and US\$150,000 worth of Shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

229,744.000000

Any other information the entity wishes to provide about the +securities to be quoted

As announced on 16 November 2022 and 30 June 2023, the Company announced that it has entered into an asset purchase agreement with Blumio Inc. to acquire certain assets.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDX : ORDINARY FULLY PAID	148,924,564
CDXNC : ORDINARY FULLY PAID DEFERRED	50,063,946
CDXOA : OPTION EXPIRING 30-NOV-2025 DEFERRED	16,687,982

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDXAA : OPTION EXPIRING 30-JUN-2028 EX \$0.50	1,825,000
CDXAB : CONVERTIBLE NOTES	3,620,000
CDXAC : OPTION EXPIRING 31-AUG-2026 EX \$0.45	4,990,000
CDXAV : OPTION EXPIRING 17-FEB-2024 EX \$0.50	6,740,689
CDXAW : OPTION EXPIRING 16-FEB-2026 EX \$0.45	1,415,318
CDXAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
CDXAN : OPTION EXPIRING 26-FEB-2024 EX \$0.50	300,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.50	400,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.80	2,925,000
CDXAU : OPTION EXPIRING 16-DEC-2025 EX \$0.45	1,244,370

