



Announcement Summary

Entity name

NEURIZER LTD

Announcement Type

New announcement

Date of this announcement

Tuesday February 06, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NRZ	ORDINARY FULLY PAID	4,715,123	06/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107531822

1.3 ASX issuer code

NRZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL

TO (Existing Class)

ASX +security code and description

NRZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,713,070

The first date the options were exercised or other +convertible securities were converted

6/2/2024

The last date the options were exercised or other +convertible securities were converted

6/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

6/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,713,070

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Ordinary Shares were issued upon exercise of options at zero exercise price under the Company's Employee Share Option and Performance Rights Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

NRZO : OPTION EXPIRING 24-NOV-2025

TO (Existing Class)**ASX +security code and description**

NRZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,053

The first date the options were exercised or other +convertible securities were converted

6/2/2024

The last date the options were exercised or other +convertible securities were converted

6/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

6/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,053

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	1,413,910,831
NRZO : OPTION EXPIRING 24-NOV-2025	85,806,472
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20	1,500,000
NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22	1,500,000
NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24	1,500,000
NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26	1,500,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	30,000
NRZAT : OPTION EXPIRING 25-JUL-2027 EX NIL	405,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,920,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	6,616,666
NRZAV : OPTION EXPIRING 01-DEC-2025 EX \$0.15	9,479,318



NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL	3,125,028
NRZAX : OPTION EXPIRING 06-MAR-2026 EX \$0.12	4,359,375
NRZAU : OPTION EXPIRING 16-FEB-2026 EX \$0.221	2,000,000
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	702,128
NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL	7,114,442