

Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

Overview

RocketBoots Limited (Company) (ASX:ROC) advises that it has issued a total of 5,000,000 fully-paid ordinary shares in the capital of the Company (Shares) as a placement to new and existing shareholders as disclosed to the ASX on 5 February 2024.

The Corporations Act (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under the Corporations Act 2001 (section 708(A)(5)(e))

RocketBoots Limited has issued and allotted 5,000,000 fully paid ordinary shares as outlined in the Appendix 2A dated 8 February 2024. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice RocketBoots Ltd has complied with the provisions of Chapter 2M of the Act as they apply to RocketBoots Ltd and with section 674 of the Act, and;
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Authorised by the Board of RocketBoots Limited.

Yours sincerely,

Cameron Petricevic
Company Secretary

About RocketBoots

RocketBoots helps retail banks and retailers deliver the best possible customer service at the lowest cost using AI to fill critical data gaps from existing workforce, customer experience and loss prevention management systems. RocketBoots (www.rocketboots.com) portfolio of software:

- Retail banking branch & digital channel service optimisation
- Retail checkout service optimisation
- Stemming loss at self checkouts & counter checkouts

End of Announcement

Authorised for release by the Board of RocketBoots Limited.

For further information contact:

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Keep up to date with RocketBoots news and announcements:

- LinkedIn: www.linkedin.com/company/rocketboots
- RocketBoots Investor Centre: www.rocketboots.com/investors