

9 FEBRUARY 2024**Issue of Shares and Cleansing Notice**

Red Metal Limited (ASX: RDM) has issued 400,000 fully paid ordinary shares (Shares) upon the exercise of 400,000 unlisted options.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

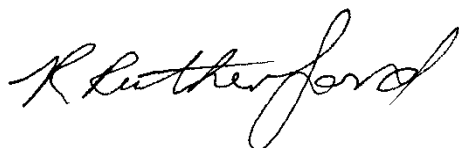
- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 and Section 674A of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

This announcement was authorised by the Board of RDM.


For further information concerning the Company's operations and plans for the future please refer to the recently updated website or contact Rob Rutherford, Managing Director at:

Phone +61 (0)2 9281-1805

www.redmetal.com.au



Rob Rutherford
Managing Director



Russell Barwick
Chairman