



Update Summary

Entity name

HELIA GROUP LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday February 09, 2024

Reason for the update

Notified incorrect number of Share Rights lapsed due to administrative calculation error. The actual number of Share Rights that should have been notified as lapsed was 327,714 rather than 370,908, a difference of 43,194 Share Rights.

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HELIA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

154890730

1.3 ASX issuer code

HLI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Notified incorrect number of Share Rights lapsed due to administrative calculation error. The actual number of Share Rights that should have been notified as lapsed was 327,714 rather than 370,908, a difference of 43,194 Share Rights.

1.4b Date of previous announcement(s) to this update

3/1/2024

1.5 Date of this announcement

9/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HLIAA : SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

327,714

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Notification of cessation of securities issued under employee incentive scheme, including Share Rights issued to Key Management Personnel under the LTI 2020 plan.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLI : ORDINARY FULLY PAID	300,804,685

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLIAA : SHARE RIGHTS	3,020,178

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.