



Announcement Summary

Name of entity

AMP LIMITED

Announcement type

New announcement

Date of this announcement

14/2/2024

ASX Security code and description of the class of +securities the subject of the buy-back

AMP : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/2/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

AMP : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:
On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

2,741,080,904

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

JEFFERIES (AUSTRALIA) SECURITIES PTY LTD (ABN 77 610 977 074)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

15/2/2024

3C.3 Proposed buy-back end date

11/4/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

AMP intends to buyback up to \$295m ordinary shares on-market. At the 2023 AGM, shareholders approved exceeding the 10/12 limit to buy-back up to 350m shares on-market to 31 March 2024. The buyback will initially be conducted within this existing approval. From 1 April 2024, any buyback will be within the 10/12 limit (unless and until further shareholder approval is sought at the 12 April 2024 AGM). AMP will only buyback shares at such times and in such circumstances as it considers appropriate.