

ASX Announcement
14 February 2024***SUBSTANTIAL INTEREST IN ENTITLEMENT OFFER SHORTFALL***

Elixinol Wellness Limited ACN 621 479 794 (**Elixinol Wellness, EXL, the Company, or the Group**) (**ASX: EXL**), is pleased to advise that the Company has received strong support from new and existing institutional and sophisticated investors in its proposed fully underwritten entitlement offer as announced on 12 February 2024 ('**Entitlement Offer**').

The Company will be lodging the Entitlement Offer prospectus on Monday, 19 February 2024 and the Entitlement Offer indicative timetable is as follows¹:

Event	Time/Date
Lodgement of Prospectus with ASIC	Monday, 19 February 2024
Record Date	Thursday, 22 February 2024
Entitlement Issue Open	Monday, 26 February 2024
Entitlement Issue Closes	Friday, 15 March 2024
Expected date of Shortfall Announcement	Wednesday, 20 March 2024
Settlement of Entitlement Offer and Shortfall Shares	Friday, 22 March 2024
Expected date of ASX Quotation of Entitlement Offer Shares	Monday, 25 March 2024

1. Dates / times are indicative and subject to change. All times / dates are in reference to Australian Eastern Daylight Time

This document was authorised to be given to the ASX by the Board of the Company.

Investor relations please contact:

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About Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL) is a pioneer in the global hemp industry, innovating, marketing, and selling hemp and other plant-derived food, skincare, and nutraceutical products:

- In Australia, Elixinol Wellness operates a vertically integrated business which produces, manufactures, and distributes a range of highly complementary products delivered across four verticals – human nutrition, human wellness, pet wellness and superfood ingredients. We help our customers feel better by providing delicious, nutritious, and convenient health products, which improve and enrich our customers' lives. These products are sold under brands including Hemp Foods Australia, Mt Elephant and Field Day and are sold through grocery, wholesale, and e-commerce channels. The Australian Superfood Co supplies Australian natives and superfood ingredients to white label customers as well as food, beverage, and beauty manufacturers.



- In the Americas, innovating, marketing, and selling high quality Elixinol branded hemp and other plant-derived nutraceutical and skincare products based in Colorado, USA.
- In the United Kingdom, Japan, Brazil, Mexico and South Africa, branded hemp and other plant-derived products are available to consumers via exclusive distribution and/or trademark and know-how licensing agreements.

See more at www.elixinolwellness.com