



Announcement Summary

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**Entity name**

ABX GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 15, 2024

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	Listed \$012 Options expiring 6 September 2025	13,224,750	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ABX GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

139494885

**1.3 ASX issuer code**

ABX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

### **2.2 The +securities to be quoted are:**

New +securities in a class that is not yet quoted on ASX ("new class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

#### **2.3c.1 Date of +disclosure document or +PDS?**

9/2/2024

### **2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issues have been announced previously, but separately. First as an issue of securities under a Placement on 13 September 2023 and also the issue of securities under a Share Purchase Plan on 17/1/24. In both instances the securities are free-attaching options exercisable at \$0.12 on or before 6 September 2025. Shareholders approved the issue of the SPP Free-Attaching Options at a general meeting held on 14 February 2024.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Listed \$012 Options expiring 6 September 2025

#### +Security type

Options

#### ISIN code

#### Issue date

14/2/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	29	0.69 %
5,001 - 10,000	41	1.94 %
10,001 - 100,000	42	7.11 %
100,001 and over	49	90.27 %

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.12000000

#### Expiry date

6/9/2025



**Details of the type of +security that will be issued if an option is exercised**

ABX : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

This information is contained in the announcement "Option Terms" released on 6 September 2023 and also the Notice of Meeting of the EGM held on 14 February 2024 released on 11 January 2024

Issue details

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**Number of +securities to be quoted**

13,224,750

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Options were provided as an incentive to investors to participate in the September Placement and the November SPP.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ABX : ORDINARY FULLY PAID	250,040,314
New class - code to be confirmed : Listed \$012 Options expiring 6 September 2025	13,224,750

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ABXAC : OPTION EXPIRING 06-SEP-2025 EX \$0.12	9,375,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	1,650,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/2/2024