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Discover Develop Sustain

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Competent Persons Statement

The scientific and technical information contained within this Presentation is based on, and fairly represents information prepared by Mr Don Smith, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (Ausimm), Australian Institute of Geoscience (AIG) and Geological Society of Australia (GSA). Mr Smith is the Managing Director of Tempest Minerals Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr Smith consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The Board of the Company has authorised the release of this presentation to the market



Key Points

- Derisked multi-commodity multi-jurisdiction explorer developer
- Attractively priced with huge potential upside
- Exciting newsflow from ongoing exploration and corporate activity



Investor Snapshot



Experienced Invested Management



Innovative science and technology



Modest price point

ASX Code	Share Price
TEM	\$0.008
Shares on Issue	Market Cap
519.1m	\$4.1m
519.1m Cash @ Dec 31	\$4.1m Debt





People



BRIAN MOLLER
Non-executive Chairman

Brian has been a partner at the legal firm HopgoodGanim for 30 years and leads the Corporate Advisory and Governance practice. Brian is the chair or a non-executive director of several ASX listed companies; and was critical in the progression of LSE listed SolGold PLC to becoming one of the largest copper gold developments in the world.



DON SMITH
Managing Director

Don Smith is a Geologist and entrepreneur who holds a Bachelor of Science from Newcastle University and an MBA from The Australian Institute of Business. With over 20 years in the mining industry, he has held roles in junior through to multinational firms on projects spanning 6 continents and numerous commodities. Don is involved with a number of private and publicly listed resource companies.



ANDREW HAYTHORPE Non-executive Director

Andrew Haythorpe has 30 years experience in geology, funds management and involved in over A\$300 million of mergers, acquisitions and capital raisings. He has been a Director and Chairman of a number of TSX and ASX listed companies including and is currently Managing Director of Allup Silica Ltd.



OWEN BURCHELL
Non-executive Director

Owen Burchell is a Mining Engineer with 20 years of technical, operational and corporate experience including management positions at Rio Tinto, BHP and Barrick Gold through to numerous mining start-ups, closures and operational turnaround projects.

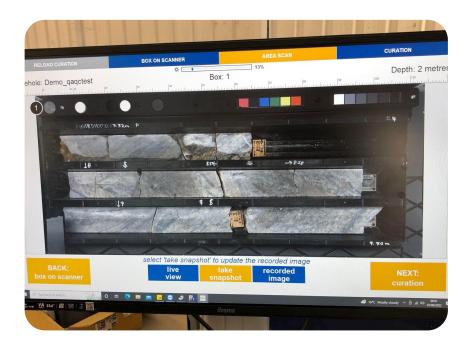


Sustainability

- Best environmental practices
- Local stakeholder engagements
- Corporate governance leadership





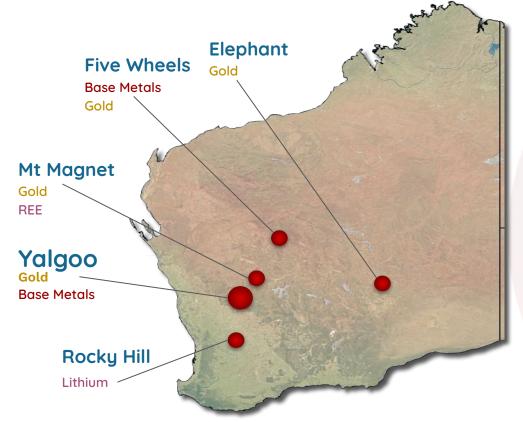


Innovation

- Strategic Partnerships Pioneering New Technology
- Industry leading digital innovation
- New science and research









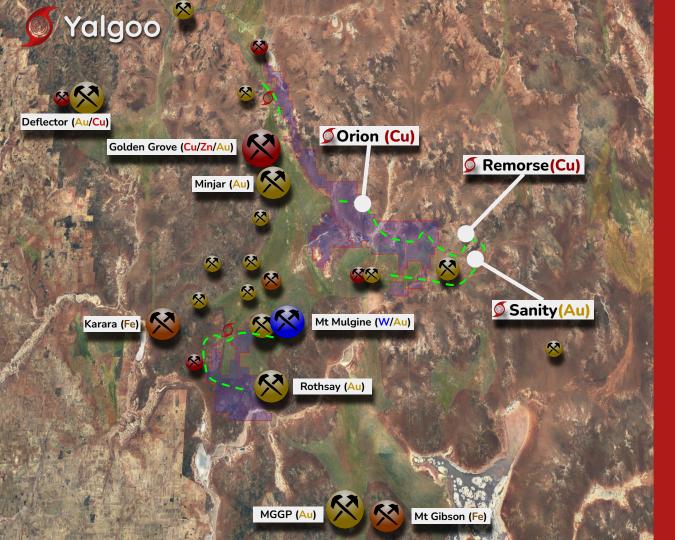
~2,000 square kilometers of highly prospective territory



High quality targets



Derisked multi-commodity portfolio



World Class. Potential.

- 400 km from Perth
- Major infrastructure
- Adjacent world class mines
- >1,000km² (100% TEM)
- Largely unexplored
- Initial mineralised discoveries
 - Orion/Clover
- Multiple drill targets to test in 2024
 - o Remorse (Copper)
 - Sanity (Gold)

Previously....







Learn more □



Drill Target: Remorse (Copper)

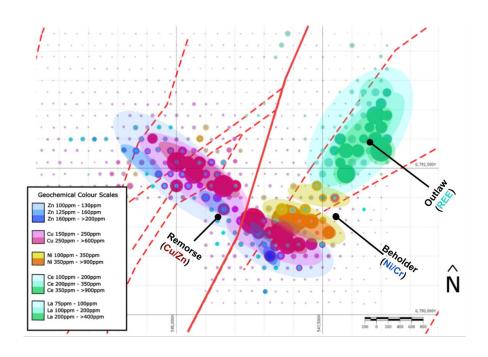
Highlights





Matches strong geophysical (EM) anomaly

Drilling program in preparation





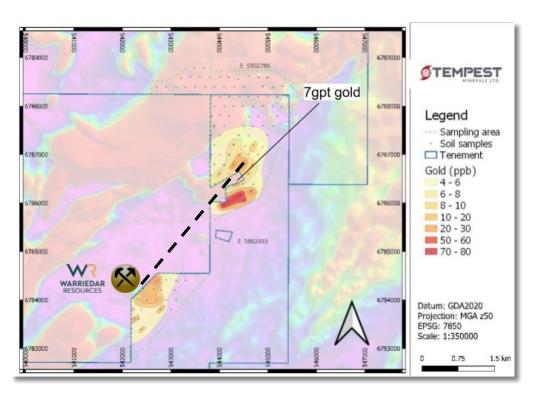
Drill Target: Sanity (Gold)

Highlights



Rock chip results up to:

- > 7gpt gold,
- ➤ 0.2% copper,
- >> >60% iron
- Large envelope (80ppb gold)
- Beside known gold deposit currently being drilled potential extension?



Near Mine. Potential.

- >20km² TEM 100%
- Operating neighbours
- 5 km from processing facility
- Low bar for development
- Recent work shows gold at surface
- Untested historic workings and mineralised outcrops along strike
 from open pit
- Multiple New Drill Targets
 - Wrangler



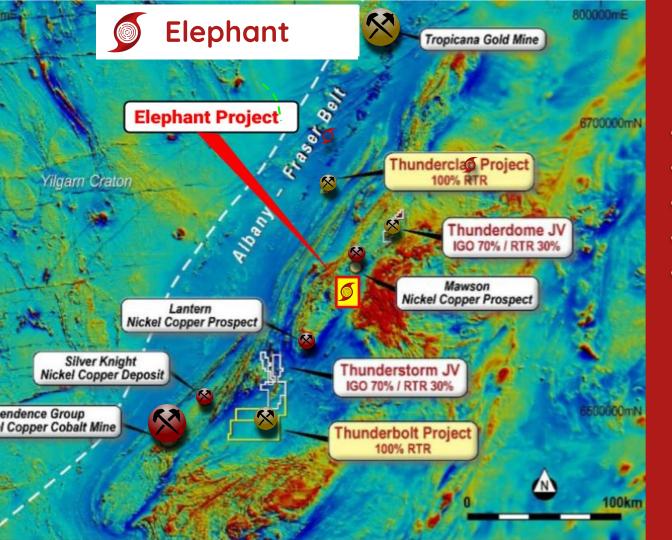


Drill Target #3: Wrangler

- 1gpt gold rock chips in new target area along strike from existing open pits
- Identification of multiple new exploration targets
- Preparation for further fieldwork and drilling in progress



Learn more



Mammoth. Potential.

- 194km²
- Exciting Fraser Range Region
- Large geological structures
- Multi million ounce targets
- Main drill target
 - Large geophysical signature
 - 8km soil geochemistry

New Frontiers. Potential.

- 266km² 100% TEM
- 50km of strike length of high profile Earaheedy Basin
- 30km from major Copper/Zinc discoveries
- Base metals in legacy iron
 exploration not follow up
- Initial fieldwork completed 2023
- Drill targeting in 2024





Upcoming News:

Yalgoo

• Drilling at Remorse

Range

• Wrangler drilling progression

Other Projects

Ongoing fieldwork and results



Contact Us



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