

19 February 2024

Notice given under section 708A(5)(e) of Corporations Act 2001 (Cth)

This notice is given by BluGlass Limited (ACN 116 825 793) (**BluGlass**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

BluGlass has today issued 116,216,213 new fully paid ordinary shares (**New Shares**) under a private placement at an issue price of \$0.037 per New Share (**Placement**). The Placement was announced on 12 February 2024.

BluGlass confirms that:

1. The New Shares issued under the Placement were issued without disclosure under Part 6D.2 of the Act.
2. This notice is being given under section 708A(5)(e) of the Act.
3. As at the date of this notice, BluGlass has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to BluGlass (accounting requirements); and
 - (b) section 674 and 674A of the Act (continuous disclosure requirements).
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

Signed for and on behalf of the board of directors of **BluGlass Limited** (who approved this document being provided to ASX).

Robyn Slaughter
Company Secretary

This announcement has been approved for release by the BluGlass Board.

For more information, please contact: Stefanie Winwood | +61 2 9334 2300 | swinwood@bluglass.com

BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defense, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the US offer cutting-edge, custom laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

Its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing technology and novel device architectures are internationally recognised, and provide the potential to create brighter, better performing lasers to power the devices of tomorrow.