

19 February 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CPU - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CPU CitiFirst Self-Funding Instalment MINI (ASX code CPUSO4 & CPUSO5), declared the record date for entitlements to AUD 0.40, partially franked dividend for the CPU CitiFirst Self-Funding Instalment is 21 February 2024, coinciding with the record date for CPU ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 20 February 2024. Again, this coincides with the ex-dividend date for CPU ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CPUSO4	\$5.6619	\$5.2633
CPUSO5	\$12.7447	\$12.3478

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager