

20 February 2024

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re : CBA- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalments (ASX code CBASOA, CBASOB, CBASOC, CBASOD, CBASOE, CBASOF, CBASOG, CBASOH & CBASOI), declared the record date for entitlements to AUD 2.15, fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 22 February 2024, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 21 February 2024. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CBASOA	\$29.7936	\$27.6436
CBASOB	\$41.6861	\$39.5361
CBASOC	\$18.5585	\$16.4085
CBASOD	\$39.4343	\$37.2843
CBASOE	\$72.2990	\$70.1490
CBASOF	\$51.1073	\$48.9573
CBASOG	\$54.5908	\$52.4408
CBASOH	\$76.6535	\$74.5035
CBASOI	\$80.1370	\$77.9870

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager